

	<p>भारत कोकिंग कोल लिमिटेड Bharat Coking Coal Limited (A Mini Ratna Company) (A Subsidiary of Coal India Ltd.) (www.bcclweb.in)</p>	<p>पं.का - : कोयला भवन, कोयला नगर, धनबाद - 826005 Regd. Off: Koyla Bhawan, Koyla Nagar Dhanbad - 826005 CIN: U10101JH1972GOI000918 दूरभाष: 0326-2230190/ ईमेल: cos.bccl@coalindia.in</p>
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Certified copy of minutes of 424th Board meeting of BCCL held on 30.05.2025.

Item No.424.6E

TO APPROVE AND ADOPT THE DRAFT RED HERRING PROSPECTUS

The Board was apprised by M/s IDBI Capital Markets & Securities Limited and M/s ICICI Securities Limited (collectively referred to as the "BRLMs") through Power Point Presentation made by them about progress and preparations of the ensuing listing of BCCL and subsequent proposed IPO through Offer of Sale (OFS) mode.

After detailed deliberation, The Chairman-cum-Manging Director placed before the Board the draft red herring prospectus of the Company for approval. The Board approved the same and passed the following resolution:

"RESOLVED THAT, the Draft Red Herring Prospectus for the proposed initial public offering (the "Offer") of up to **46,57,00,000 Equity Shares** equity shares of the Company of face value of **Rs.10/-** each (the "Equity Shares") aggregating up to Rs.... through an offer for sale by the shareholder of the Company, being Coal India Limited ("Selling Shareholder") for cash either at par or premium, at such price as may be determined in accordance with the book building process under the SEBI ICDR Regulations and as agreed to by the Company and the Seling Shareholder in consultation with the book running lead managers to the Offer, containing disclosures as required under the provisions of the Companies Act, 2013 as amended and the rules and regulations framed thereunder) (the "Companies Act") and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable law, a copy of which is placed before the meeting, be and is hereby approved and adopted for filing with the Securities and Exchange Board of India (the "SEBI") and the relevant stock exchanges, as the case may be, and such other governmental or supervisory authorities or persons as may be required, in accordance with the applicable provisions of the Companies Act, the SEBI ICDR Regulations and other applicable law, subject to it being duly signed by the directors of the Company, the Chief Financial Officer and the authorized representative of the selling shareholder.

"RESOLVED FURTHER THAT, Shri Samiran Dutta, Shri Sanoj Kumar Jha, Shri Debasish Nanda, Shri Murlikrishna Ramaiah, Shri Rakesh Kumar Sahay, Shri Sanjay Kumar Singh, Shri Manoj Kumar Agarwal, Dr. Arun Kumar Oraon, Shri Sanjay Kumar, the Directors of the Company and **Shri Rakesh Kumar Sahay,** the Chief Financial Officer, be and are hereby authorized to sign the said Draft Red Herring Prospectus on behalf of the Company and file the same with the SEBI for their observations and with the relevant stock exchanges for obtaining their in-principle approval and for listing purposes and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the afore going resolutions."

"RESOLVED FURTHER THAT, the IPO Committee, as constituted on **15.04.2023,** be and is hereby authorized to undertake, approve and adopt any subsequent changes, correction, updates, alterations, revisions, modifications or amendments in the Draft

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B. K. Parui
Company Secretary
Bharat Coking Coal Limited
Koyla Bhawan
Dhanbad- 826005

Red Herring Prospectus in accordance with the applicable law and regulations prior to filing with the SEBI."

"RESOLVED FURTHER THAT, the IPO Committee be and is hereby authorized to do all such acts, deeds, matters and things as may be necessary or desirable for such purpose, including, without limitation, to settle any questions, difficulties or doubts that may arise in relation thereto."

"RESOLVED FURTHER THAT, Shri Rakesh Kumar Sahay, Director (Finance)/CFO and Shri Bani Kumar Parui, Company Secretary and Compliance Officer be and is hereby authorized to take all steps for giving effect to the aforesaid resolution."

"RESOLVED FURTHER THAT a certified true copy of the aforesaid resolution under the signature of any of the Directors be submitted with the concerned regulatory authorities."

Action: CS

Certified to be True Copy

B. N. Parui
Company Secretary
Bharat Coking Coal Limited
Koyla Bhawan
Dhanbad- 826005